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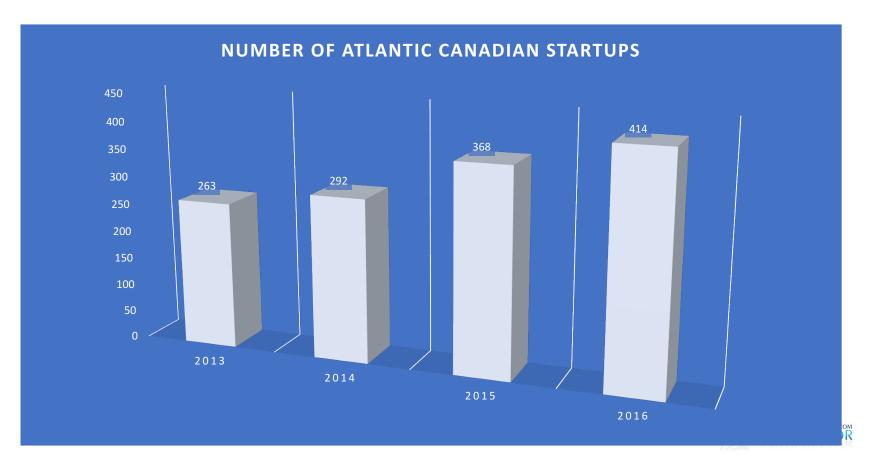


In partnership with:

BDC2017 charcal

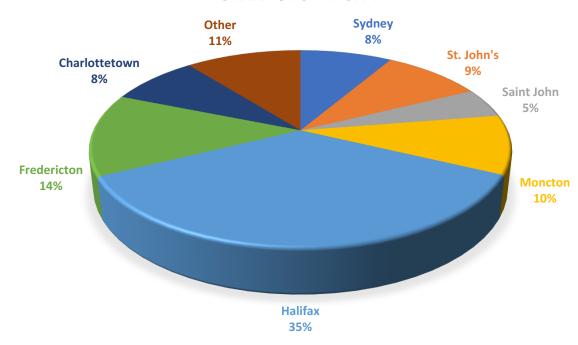


We Continue To Add Startups



An Urban Phenomenon

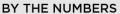
STARTUPS BY CITY



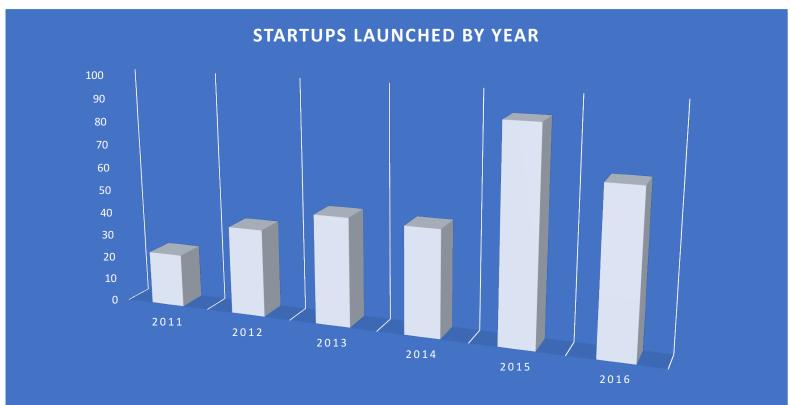


Who's Adding the Most Startups?



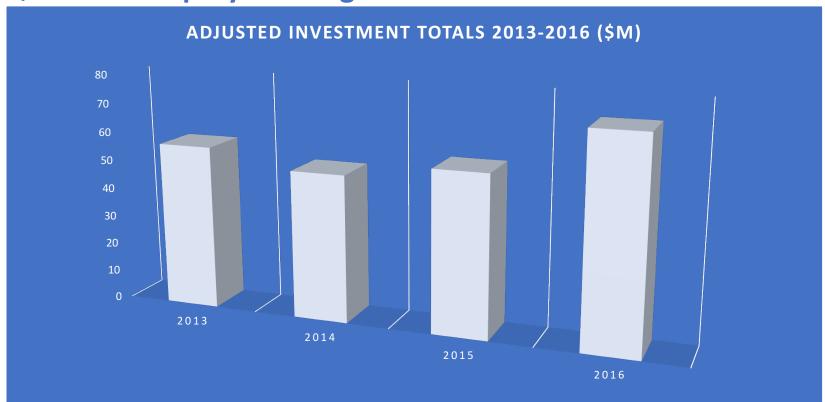


A Spike of New Companies in 2015.





\$73.3M In Equity Funding in 2016





Major Funding Deals in 2016

Company	Raised	Investors		
Resson	\$14M	Monsanto, McCain, Build, Rho, NBIF, BDC, East Valley.		
Kinduct	\$11M	Intel Capital, CFFI Ventures, Elysian Park.		
TruLeaf	\$8.5M	Mike Durland, angels.		
Sequence	\$3.9M	Data Collective, Killick, Venture NL/Pelorus, Etc.		
Icejam	\$3M	Build Ventures.		
Appili	\$2.2M	Innovacorp, angels.		
Dash Hudson	\$2M+	Build Ventures, Innovacorp.		
Liferaft	\$2M+	Strategic and angels.		



The Biggest Exits Since 2011

Target	Buyer	Date	Price
Q1 Labs	IBM	Oct. '11	>\$600M*
ONC	Royal DSM	May '12	\$540M
Radian6	Salesforce	Mar. '11	\$326M
STI	QuentilesIMS	Feb. '17	>\$200M*
BioVectra	Questor	Jan. '13	\$100M
Golnstant	Salesforce	July '12	>US\$70M*
Compilr	Lynda	April '14	>\$20M
Analyze Re	Verisk	Oct. '16	\$15M-\$20M*
Brovada	Towers	Sept. '15	US\$15.4M
*Reported			



We Need More and Bigger Exits

